

Claim Form for Settlement of Deceased Depositor's Account
(To be submitted by the claimant/legal heir/nominee)

PART A: Details of the Deceased Depositor

1. **Full Name of the Deceased Depositor:**

2. **Account Number(s):**

3. **Type of Account(s):**

Savings Current Fixed Deposit Recurring Deposit Others _____

4. **Date of Death** (Attach Death Certificate):

5. **PAN / Aadhaar Number of Deceased** (if available):

PART B: Details of the Claimant

1. **Full Name of the Claimant:**

2. **Relationship with Deceased:**

Nominee Legal Heir Others (specify): _____

3. **Address:**

PIN: _____ **Phone:** _____ **Email:** _____

4. **ID Proof Attached:**

Aadhaar PAN Voter ID Passport Others _____

PART C: Claim Details

1. **Mode of Claim Settlement Requested:**

Credit to Account No. _____ at Shoranur Urban Bank

Issue of Demand Draft / Banker's Cheque

Others (Specify): _____

2. **Whether Nominee Registered:**

Yes No

(If yes, please attach copy of nomination form or bank confirmation)

3. **Whether Succession Certificate / Legal Heir Certificate is Attached (if applicable):**

Yes No Not Applicable

PART D: Declaration by the Claimant

I, the undersigned, hereby declare that the information provided above is true and correct to the best of my knowledge and belief. I understand that the bank may require additional documents for processing this claim as per its internal policy and RBI guidelines.

Date: _____ Place: _____

Signature of Claimant

Documents to be Submitted (Tick as Attached):

- Death Certificate (Mandatory)
 - Proof of Identity of Claimant
 - Address Proof of Claimant
 - Copy of Nomination (if applicable)
 - Legal Heir/Succession Certificate (if no nominee)
 - Relationship Proof with Deceased (if applicable)
 - Indemnity Bond / Affidavit (as required by the Bank)
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FOR OFFICE USE ONLY

1. Claim Form Received on: _____
 2. Verified by: _____ Signature: _____
 3. Approved by: _____ Date: _____
 4. Mode of Settlement: _____
 5. Remarks: _____
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